



10 March 2011

**Australian Stock Exchange Limited**  
**Company Announcements**  
**Level 10, 20 Bond Street**  
**SYDNEY NSW 2000**

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### **MUSGRAVE MINERALS LIMITED -- INVESTOR PRESENTATIONS**

The Musgrave Minerals Limited (**Musgrave Minerals**) initial public offer opened on 8 March 2011 and the Prospectus outlining the offer is available on the Musgrave Minerals website. Mr Rob Waugh, the Managing Director of Musgrave Minerals, will undertake a series of shareholder presentations during March 2011.

The presentations are open to all shareholders of Mithril Resources Limited, Independence Group NL, Goldsearch Limited and Integra Mining Limited who are eligible for the Priority Offer described in the Prospectus, as well as to the general public.

Musgrave Minerals is a new exploration company that is dedicated to discovering deposits of economic mineralisation in the Musgrave Province of South Australia using systematic and well funded exploration methods and programs.

Musgrave Minerals will have a leading exploration land holding in the Musgrave region and already has a strong shareholder base with six ASX listed mining and exploration companies participating as cornerstone investors.

If you are interested in hearing more about Musgrave Minerals you are welcome to attend the presentation in any of the locations below:

| <b>City</b> | <b>Date</b>                      | <b>Location</b>   | <b>Local Time</b> |
|-------------|----------------------------------|---|-------------------|
| Perth       | Tuesday 15 <sup>th</sup> March   | Hyatt Regency; 99 Adelaide Terrace                                | 11:00am           |
| Adelaide    | Wednesday 16 <sup>th</sup> March | Adelaide Convention Centre; North Terrace                         | 11:00am           |
| Melbourne   | Thursday 17 <sup>th</sup> March  | Intercontinental Melbourne - The Rialto Hotel; 495 Collins Street | 11:00am           |
| Sydney      | Monday 21 <sup>st</sup> March    | Sheraton on the Park; 161 Elizabeth Street                        | 11:00am           |

Please note that attendance is voluntary - you are not required to attend a presentation in order to participate in the Offer.

Yours faithfully

**Kelly Ross**  
Company Secretary