



INDEPENDENCE GROUP NL

ABN 46 092 786 304

2 May 2011

The Manager
Company Announcements Office
ASX Limited

Dear Sir

Notice under section 708A(5)(e) of the Corporations Act

On 21 April 2011, Independence Group NL (ACN 092 786 304) (**Company**) issued 711,440 shares in the Company to former holders of options in Jabiru Metals Limited (ACN 060 620 751).

The Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) that:

- 1 the Company issued 711,440 fully paid ordinary shares (**Shares**);
- 2 the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- 3 as at the date of this notice, the Company has complied with:
 - the provisions of Chapter 2M of the Act as they apply to the Company; and
 - section 674 of the Act as it applies to the Company; and
- 4 as at the date of this notice, there is no 'excluded information' within the meaning of subsections 708A(7) and (8) of the Act.

Yours faithfully
Independence Group NL

Christopher Bonwick
Managing Director